



Task ID# 2447

Increasing
Denison Mines (USA) Corp.
1050 17th Street, Suite 950
Denver, CO 80265
USA

Tel : 303 628-7798
Fax : 303 389-4125

www.denisonmines.com

May 28, 2008

State of Utah
Department of Natural Resources
Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
Salt Lake City, UT 84114-5801

Attention: Mr. Paul Baker, Environmental Scientist, Minerals Regulatory Program

Re: Amendment to the Notice of Intent to Commence Large Mining Operations, Denison Mines (USA) Corp., Tony M Mine M/017/0049, Garfield County, Utah

Dear Mr. Baker,

Denison Mines (USA) Corp. (Denison) is submitting two copies Figures 4A, 4B, 5, and 7 to replace those included in the May 8, 2008 revision the Notice of Intention to Commence Large Mining Operations (the "Notice"), for the Tony M Mine M/017/0049, originally submitted on November 17, 2006 and revised in February, April, May, July, and August 2007. This submittal incorporates the changes you requested as Condition 1 in your approval letter, dated May 22, 2008. Also attached is a copy of the approval letter from the Trust Lands Administration.

If you have any questions on the contents of this transmittal, please call me at (303) 389-4136.

Yours very truly,

DENISON MINES (USA) CORP.

A handwritten signature in cursive script that reads "Christy Woodward".

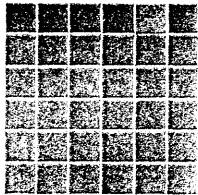
Christy Woodward, P.E.
Environmental Coordinator

Cc:
Susan White, UDOGM
Tetra Tech, file
Harold R. Roberts, Denison Mines (USA) Corp.

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JUN 02 2008

DIV. OF OIL, GAS & MINING



State of Utah
School & Institutional
Trust Lands Administration

Jon M. Huntsman, Jr.
Governor

Kevin S. Carter
Director

675 East 500 South, Suite 500
Salt Lake City, UT 84102-2818
801-538-5100
801-355-0922 (Fax)
www.trustlands.com

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April 2, 2008

Denison Mines (USA) Corp.
1050 Seventeenth Street, Suite 950
Denver, Colorado 80265

Attn: Terry Wetz, Director, Project Development

Re: Stockpiled Ore, Tony M. Mine, Section 16, T35S, R11E, SLB&M, Metalliferous Minerals Lease ML 49703-OBA between Utah School and Institutional Trust Lands Administration and Denison Mines (USA) Corp. (Previously known as International Uranium (USA) Corporation.

Dear Mr. Wetz:

After consultation with the Trust Lands legal group it has been determined that the previously mined and stockpiled ore that lies within the boundaries of Section 16, T35S, R11E, SLB&M, was severed from the mineral estate, and abandoned by the prior lessee and is therefore, personalty and available for disposition by the Trust Lands Administration.

The Trust Lands Administration agrees to treat this stockpiled ore as a leased substance within the definition of uranium and metalliferous minerals, provided for under the terms of your metalliferous minerals lease ML 49703-OBA.

Disposition of the stockpiled ore will be subject to applicable production royalties for the leased substances granted under your lease as well as all other terms of the lease.

Sincerely

William M. Stokes
Minerals Resource Specialist

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